

Developing a Sustainable World

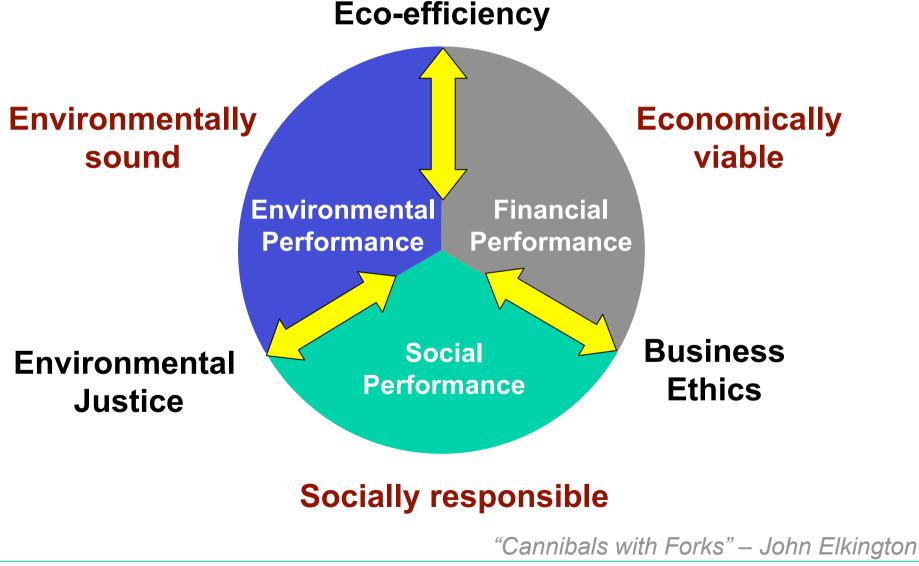
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Triple bottom line





Environmentally sound



Environmental Performance

Financial Performance

Social Performance

Socially responsible

"Cannibals with Forks" – John Elkington

Making the UK the best place to do business in materials

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Economically viable





Business benefits

- Compliance at lowest cost
- Lower production costs
- Increased product benefits
- Increased market share
- New market opportunities
- Improved customer relationships
- Potential for market leadership
- Better reputation



Mindset

Overcoming barriers

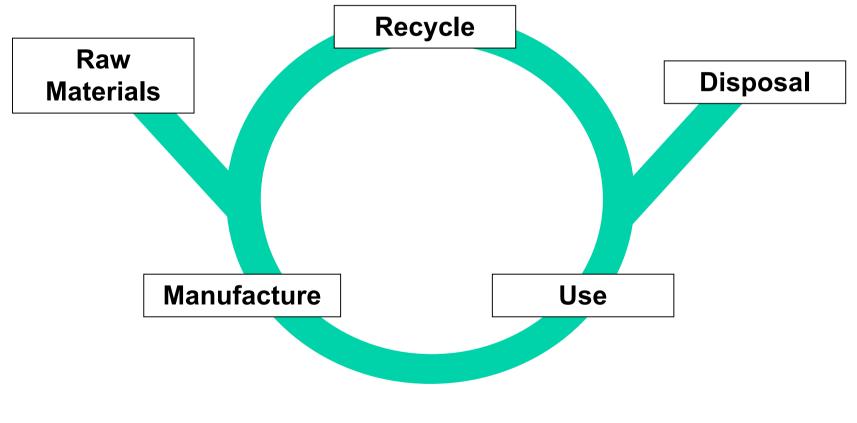
- Environmental is not overhead
- Don't *fix* the problem
- There is *no* waste
- Reduced impact and
 higher value

Opening up opportunities

- Think service *not* product
- Think lifecycle
- Look downstream







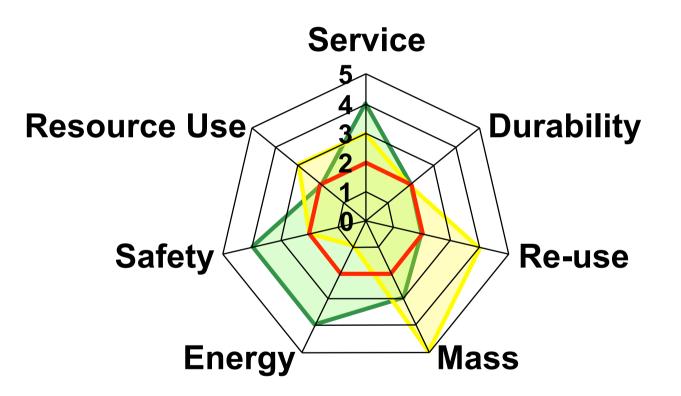
"Cradle to Grave" or "Cradle to Cradle"

Life-cycle thinking









Eco-innovation compass – WBCSD and Dow



Re-use and re-cycle







UV-curable, one-component, low-VOC refinish primer

Urethane acrylate oligomer

>50% less VOC

Cures with UV-A lamps or sunlight

No bake ovens

Cuts primer use by >60%

Waste reduced from 20% to near zero

Improved adhesion, corrosion and abrasion resistance

Eliminates most PPE





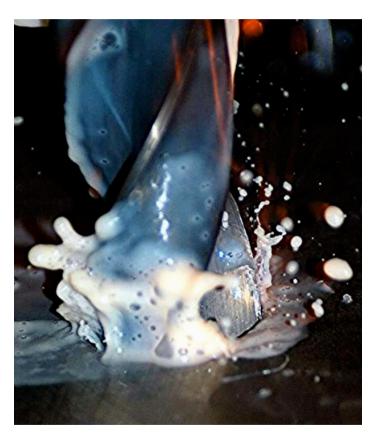
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Ford and Houghton

Metalworking fluids

Hydraulic and metalworking oils from renewable vegetable sources Higher price per litre – *but:* Dagenham Engine Plant

2 million litres less effluent each year
fewer grades and greater compatibility
superior metalworking performance
20% cost reduction at Dagenham
40% expected at Bridgend





Challenges

- Packaging
 - Renewable and biodegradable
 - Lightweight
 - Barrier properties
- Construction
 - Insulation
 - Recyclable construction materials
 - Low energy systems



